

"Annexure - 5(e)(ii)"

**Format of holding of specified securities**

1 Name of Entity:

Media18 Distribution Services Limited (Transferee Company 1)

2 Scrip Code/Name of Scrip/Class of Security :  
3 Share Holding Pattern Filled under Regulation 31(1)(b)

Equity Shares  
As on February 1, 2020 (Pre-Scheme)

Particulars	Yes	No
1 Whether the *Listed Entity has issued any partly paid up shares?		NO
2 Whether the *Listed Entity has issued any Convertible Securities or Warrants?		NO
3 Whether the *Listed Entity has any shares against which depository receipts are issued?		NO
4 Whether the *Listed Entity has any shares in locked-in?		NO
5 Whether any shares held by promoters are pledge or otherwise encumbered?		NO
6 Whether the *Listed Entity has issued any Differential Voting Rights?		NO
7 Whether the *Listed entity has any significant beneficial owner?	YES	



Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of sharehold- rs (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) =(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)- (VII)-(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerializ- ed form (XIV)	
								Class X (Equity)	Class Y	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
(A)	Promoter & Promoter Group	7*	10000	0	0	10000	100.00	10000	0	10000	100.00	0	0	0	0	0	0	0	
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	
(C)	Non Promoter-Non Public	7*	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	
	<b>Total</b>																		

\* Includes 6 Nominee Shareholders holding 1 equity share each on behalf of Network-18 Media &amp; Investments Limited.





Table III - Statement showing shareholding pattern of the Public shareholder

(B) Category & Name of the shareholder (I)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VIII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII) (a)	Number of Shares held (Not applicable) (b)	Number of equity shares held in dematerialized form (XIV)
							Number of Class X (Equity)	Class Y	Total				No. (a) As a % of total Shares held (b)				
(1) Institutions																	
(a) Mutual Funds/UTI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(c) Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(d) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(e) Foreign Portfolio Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(f) Financial Institutions/ Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(g) Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(i) Any Other (specify)																	
Sub-Total (B)(1)																	
(2) Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
Sub-Total (B)(2)																	
(3) Non-institutions																	
(a) Individuals																	
(i) Individual shareholders holding nominal share capital up to Rs. 2 lakhs *	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(ii) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(b) NBFIs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(c) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(d) Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(e) Any Other (specify)																	
Sub-Total (B)(3)																	
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

(C)	Category & Name of the shareholders (I)	Nos. of shareholder (II)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)(VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)	Number of pledged or encumbered (XIII)	Number of Shares pledged or otherwise held (XIII) As a % of total Shares held (Not applicable)	Number of equity shares held in dematerialized form (XIV)
								Class X	Class Y	Total							
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
(a)	Name of DR Holder (if available)																
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																
(a)	Name (abc...)																
	Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C12)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0

Note

(1) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

(2) NA denotes " Not Applicable"



Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the Significant Beneficial Owner(SBO) (I)		Details of the registered owner (II)		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)				Date of creation / acquisition of significant beneficial interest# (IV)	
	Name	Nationality	Name	Nationality	Shares (%)	Voting rights (%)	Rights on distributable (%) Dividend or any other Distribution	Exercise of control		Exercise of significant Influence
1	Reliance Industries Limited	Indian	Network 18 Media & Investments Limited#	Indian	10000	100	100	No	No	30.01.2020

# Includes 6 Nominee Shareholders holding 1 equity share each on behalf of Network 18 Media & Investments Limited

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.



**Format of holding of specified securities**

\* Annexure - 5(e)(iv) \*

- 1 Name of Entity:
- 2 Scrip Code/Name of Scrip/Class of Security :
- 3 Share Holding Pattern Filed under Regulation 31(1)(b)

Media18 Distribution Services Limited (Transferee  
Company 1)  
Equity Shares  
Post Scheme

	<b>Particulars</b>	<b>Yes</b>	<b>No</b>
1	Whether the *Listed Entity has issued any partly paid up shares?		NO
2	Whether the *Listed Entity has issued any Convertible Securities or Warrants?		NO
3	Whether the *Listed Entity has any shares against which depository receipts are issued?		NO
4	Whether the *Listed Entity has any shares in locked-in?		NO
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO
6	Whether the *Listed Entity has issued any Differential Voting Rights?		NO
7	Whether the *Listed entity has any significant beneficial owner?	YES	

\*This information is being prepared for unlisted company.



Table 1 - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held** (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held** (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities** (IX)			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants)** (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)** (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class X (Equity)	Class Y	Total				(a) No. As a % of total Shares held (b)	(a) No. As a % of total Shares held (b)			
(A)	Promoter & Promoter Group	7*	10000	0	0	10000	100.00	10000	0	10000	100.00	0	0	0	0	0	0	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
	<b>Total</b>	<b>7*</b>	<b>10000</b>	<b>0</b>	<b>0</b>	<b>10000</b>	<b>100.00</b>	<b>10000</b>	<b>0</b>	<b>10000</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

\* Includes 6 Nominee Shareholders holding 1 equity share each on behalf of Network 18 Media & Investments Limited.  
 \*\* The discharge of the consideration for the business transfer shall be in the form of securities and shall be determined by the board of Media 18 in consultation with Network 18 - Media 18 shall continue to remain a wholly owned subsidiary of Network 18 post the Scheme.





Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(A)	Category & Name of the shareholders (I)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)(VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)	As a % of total Shares held (b)	Number of Shares pledged or otherwise encumbered (XIII)	As a % of total Shares held (b)	Number of equity shares held in dematerialized form (XIV)	
								Class X(Equity)	Class Y	Total									
(1)	Indian																		
(a)	Individuals/Hindu undivided Family																		
	Central Government/ State Government(s)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0.00	0	0	
(b)	Financial Institutions/ Banks	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0.00	0	0	
(c)	Any Other (specify)																		
(d)	Bodies Corporate																		
	Network 18 Media & Investments Limited	1	9994	0	0	9994	99.94	9994	0	9994	0	99.94	0	0.00	0	0.00	0	0	
	Nominee Shareholders of Network 18 Media & Investments Limited	6	6	0	0	6	0.06	6	0	6	0	0.06	0	0.00	0	0.00	0	0	
	Sub-Total (A)(1)																		
	Foreign																		
	Individuals (Non- Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0.00	0	0	
	Government	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0.00	0	0	
	Institutions	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0.00	0	0	
	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0.00	0	0	
	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0.00	0	0	
	Sub-Total (A)(2)																		
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	7	10000	0	0	10000	100	10000	0	10000	0	100	0	0	0	0	0	0	

Note :  
 (1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

\*The discharge of the consideration for the business transfer shall be in the form of securities and shall be determined by the board of Media 18 in consultation with Network 18. Media 18 shall continue to remain a wholly owned subsidiary of Network 18 post the Scheme.



Table III - Statement showing shareholding pattern of the Public shareholder

(B)	Category & Name of the shareholder (I)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (X)			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C2)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII) (a)	Number of Shares held (Not applicable) (b)	Number of equity shares held in dematerialized form (XIV)
								Class X(Equity)	Class Y	Total				No.(a) As a % of total Shares held (b)	No. (Not applicable) (a)			
(1)	<b>Institutions</b>																	
(a)	Mutual Funds/UTI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(e)	Foreign Portfolio Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(f)	Financial Institutions/ Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(i)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
	<b>Sub-Total (B)(1)</b>																	
(2)	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
	<b>Sub-Total (B)(2)</b>																	
(3)	<b>Non-institutions</b>																	
(a)	Individuals - i) Individual shareholders holding nominal share capital up to Rs. 2 lakhs.*	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
	ii) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(b)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(d)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(e)	Any Other (Specify)																	
	<b>Sub-Total (B)(3)</b>																	
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

(c) Category & Name of the shareholders (i)	Nos. of shareholder (ii)	No. of fully paid up equity shares held (iii)	No. of Party paid-up equity shares held (iv)	No. of Shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iii)+(iv)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)(viii)	Number of Voting Rights held in each class of securities (ix)			Total as a % of Total Voting rights	No. of Shares underlying convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (x)/(A+B+C2)	Number of Locked in shares(xii)	No. of Shares pledged or otherwise encumbered(xiii)	Number of equity shares held in dematerialized form (xiv)
							Class X	Class Y	Total						
(1) Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
(2) Employee Benefit Trust (under SEBI Regulations, 2014)															
(a) Name (abc...)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C) = C1+(C)2															

Note  
 (1) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.  
 (2) NA denotes " Not Applicable"



Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the Significant Beneficial Owner(SBO) (I)		Details of the registered owner (II)		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)				Date of creation / acquisition of significant beneficial interest# (IV)	
	Name	Nationality	Name	Nationality	Shares** (%)	Voting rights (%)	Rights on distributable (%) Dividend or any other Distribution	Exercise of control		Exercise of significant Influence
1	Reliance Industries Limited	Indian	Network18 Media & Investments Limited#	Indian	10000	100	100	No	No	30.01.2020

# Includes 6 Nominee Shareholders holding 1 equity share each on behalf of Network18 Media & Investments Limited

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

\*\*The discharge of the consideration for the business transfer shall be in the form of securities and shall be determined by the board of Media18 in consultation with Network18 - Media18 shall continue to remain a wholly owned subsidiary of Network18 post the Scheme.



**Format of holding of specified securities**

"Annexure-5(f)(ii)"

- 1 Name of Entity: **Web18 Digital Services Limited (Transferee Company 2)**
- 2 Scrip Code/Name of Scrip/Class of Security : **Equity Shares**
- 3 Share Holding Pattern Filed under Regulation 31(1)(b) **As on February 1, 2020 (Pre-Scheme)**

Particulars	Yes	No
1 Whether the * Listed Entity has issued any partly paid up shares?		NO
2 Whether the * Listed Entity has issued any Convertible Securities or Warrants?		NO
3 Whether the * Listed Entity has any shares against which depository receipts are issued?		NO
4 Whether the * Listed Entity has any shares in locked-in?		NO
5 Whether any shares held by promoters are pledge or otherwise encumbered?		NO
6 Whether the * Listed Entity has issued any Differential Voting Rights?		NO
7 Whether the * Listed entity has any significant beneficial owner?	YES	



Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)	No. of Shares Underlying convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class X (Equity)	Class Y	Total				(a)	As a % of total Shares held (b)	(a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group	7*	10000	0	0	0	100.00	10000	0	10000	100.00	0	0.00	0	0.00	0	0.00	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C)	Non Promoter-Non Public	7*	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Total</b>		10000	0	0	0	100.00	10000	0	10000	100.00	0	0.00	0	0.00	0	0.00	0

\* Includes 6 Nominee Shareholders holding 1 equity share each on behalf of Network 18 Media & Investments Limited.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(A) Category & Name of the shareholders (I)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)(VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C2)	Number of Locked in shares(XII)	As a % of total Shares held (b)	Number of Shares pledged or otherwise encumbered(XIII)	As a % of total Shares held (b)	Number of equity shares held in dematerialized form (XIV)
							Class X(Equity)	Class Y	Total								
(1) Indian																	
(a) Individuals/Hindu undivided Family																	
(b) Central Government/ State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0
(c) Financial Institutions/ Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	0
(d) Any Other (specify)																	
<b>Bodies Corporate</b>																	
Network 18 Media & Investments Limited	1	9994	6	0	0	99.94	9994	0	9994	99.94	0	0	0.00	0	0.00	0	0
Nominee Shareholders of Network18 Media & Investments Limited	6	6	0	0	0	0.06	6	0	6	0.06	0	0	0.00	0	0.00	0	0
<b>Sub-Total (A)(1)</b>																	
<b>Foreign</b>																	
Individuals (Non- Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0
Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0
Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0
Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0
Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0
<b>Sub-Total (A)(2)</b>																	
<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>7</b>	<b>10000</b>	<b>6</b>	<b>0</b>	<b>0</b>	<b>100</b>	<b>10000</b>	<b>0</b>	<b>10000</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Note :  
 (1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

(B) Category & Name of the shareholders (I)	PAM (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No. of Shares Underlying convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities as a percentage of diluted share capital (XI) = (VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)	As a % of total Shares held (b)	Number of pledged or encumbered (a)	As a % of total Shares held (Not applicable) (b)	Number of equity shares held in dematerialized form (XIV)
								Class X (Equity)	Class Y	Total								
(1) Institutions																		
(a) Mutual Funds/UTI		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0
(e) Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0
(f) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0
(g) Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0
(i) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0
Sub-Total (B)(1)																		
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0
Sub-Total (B)(2)																		
(3) Non-institutions																		
(a) Individuals - i) Individual shareholders holding nominal share capital up to Rs. 2 lakhs *		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0
ii) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0
(b) NBFCS registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0
(c) Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0
(e) Any Other (specify)																		
Sub-Total (B)(3)																		
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0





Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

(C)	Category & Name of the shareholder (i)	Nos. of shareholder (ii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)/(viii)	Number of Voting Rights held in each class of securities (ix)			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)/(x) as a % of (A+B+C2)	No. of Locked in shares (xii)	As a % of total Shares held	Number of Shares pledged or otherwise encumbered (xiii)	As a % of total Shares held (non applicable)	Number of equity shares held in dematerialized form (xiv)	
								Class X	Class Y	Total									
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	
(a)	Name of DR Holder (if available)																		
(2)	Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)																		
(a)	Name (abc...)																		
	Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	

Note

- (1) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.
- (2) NA denotes 'Not Applicable'



**Table V - Statement showing details of significant beneficial owners (SBOs)**

Sr. No	Details of the Significant Beneficial Owner(SBO) (I)		Details of the registered owner (II)		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)					Date of creation / acquisition of significant beneficial interest# (IV)
	Name	Nationality	Name	Nationality	Shares (%)	Voting rights (%)	Rights on distributable (%) Dividend or any other Distribution	Exercise of control	Exercise of significant Influence	
1	Reliance Industries Limited	Indian	Network18 Media & Investments Limited#	Indian	10000	100	100	No	No	30.01.2020

# Includes 6 Nominee Shareholders holding 1 equity share each on behalf of Network18 Media & Investments Limited  
 \* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.



"Annexure-5(f) (iv)"

**Format of holding of specified securities**

- 1 Name of Entity: **Web18 Digital Services Limited (Transferee Company 2)**
- 2 Scrip Code/Name of Scrip/Class of Security : **Equity Shares**
- 3 Share Holding Pattern Filed under Regulation 31(1)(b) **Post Scheme**

Particulars	Yes	No
1 Whether the *Listed Entity has issued any partly paid up shares?		NO
2 Whether the *Listed Entity has issued any Convertible Securities or Warrants?		NO
3 Whether the *Listed Entity has any shares against which depository receipts are issued?		NO
4 Whether the *Listed Entity has any shares in locked-in?		NO
5 Whether any shares held by promoters are pledge or otherwise encumbered?		NO
6 Whether the *Listed Entity has issued any Differential Voting Rights?		NO
7 Whether the *Listed entity has any significant beneficial owner?	YES	

\*This information is being prepared for unlisted company.



Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held** (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held ** = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities ** (IX)			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants) ** (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) ** (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class X (Equity)	Class Y	Total				(a) No. of Shares held (b) As a % of total Shares held	(a) No. of Shares held (b) As a % of total Shares held			
(A)	Promoter & Promoter Group	7*	10000	0	0	10000	100.00	10000	0	10000	100.00	0	0	0	0	0	0	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
	<b>Total</b>	<b>7*</b>	<b>10000</b>	<b>0</b>	<b>0</b>	<b>10000</b>	<b>100.00</b>	<b>10000</b>	<b>0</b>	<b>10000</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

\* Includes 6 Nominee Shareholders holding 1 equity share each on behalf of Network 18 Media & Investments Limited.  
 \*\* The discharge of the consideration for the business transfer shall be in the form of securities and shall be determined by the board of Web18 in consultation with Network-18 - Web18 shall continue to remain a wholly owned subsidiary of Network-18 post the Scheme.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(A) Category & Name of the shareholders (I)	Nos. of shareholder (II)	No. of fully paid up equity shares held* (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held* (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1987 As a % of (A+B+C2)(VIII)	Number of Voting Rights held in each class of securities* (IX)			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding securities (including Warrants)* (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)* (XI)= (VII)+(X) as a % of (A+B+C2)	Number of Locked in Shares(XII)	As a % of total Shares held (b)	Number of Shares encumbered(XIII) or otherwise held (b)	As a % of total Shares held (b)	Number of equity shares held in dematerialized form (XIV)
							Class of X(Equity)	Class Y	Total								
(1) Indian																	
(a) Individuals/Hindu undivided Family																	
(b) Central Government/ State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	
(c) Financial Institutions/ Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	
(d) Any Other (specify)																	
<b>Bodies Corporate</b>																	
Network18 Media & Investments Limited	1	9994	0	0	9994	99.94	9994	0	9994	99.94	0	0	0.00	0	0.00	0	
Nominee Shareholders of Network 18 Media & Investments Limited	6	6	0	0	6	0.06	6	0	6	0.06	0	0	0.00	0	0.00	0	
<b>Sub-Total (A)(1)</b>																	
<b>Foreign</b>																	
Individuals (Non- Resident Individual/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	
Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	
Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	
Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	
Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00	0	
<b>Sub-Total (A)(2)</b>																	
<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>10000</b>	<b>0</b>	<b>0</b>	<b>10000</b>	<b>100</b>	<b>10000</b>	<b>0</b>	<b>10000</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

\*The discharge of the consideration for the business transfer shall be in the form of securities and shall be determined by the board of Weir 8 in consultation with Network 18 - Weir 8 shall continue to remain a wholly owned subsidiary of Network 18 post the Scheme.



Table III - Statement showing shareholding pattern of the Public shareholder

(B)	Category & Name of the shareholders (I)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding g % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No. of Shares Underlying convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C2)	Number of Locked In shares (XII)	As a % of Total Shares held (b)	Number of Shares pledged or otherwise encumbered (XIII)	As a % of total Shares held (Not applicable) (b)	Number of equity shares held in dematerialized form (XIV)
								Class X (Equity)	Class Y	Total								
(1)	<b>Institutions</b>																	
	(a) Mutual Funds/UTI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	(c) Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	(d) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	(e) Foreign Portfolio Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	(f) Financial Institutions/ Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	(g) Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	(h) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	(i) Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	<b>Sub-Total (B)(1)</b>																	
(2)	<b>Central Government/ State Government(s)/ President of India</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	<b>Sub-Total (B)(2)</b>																	
(3)	<b>Non-institutions</b>																	
	(a) Individuals - i) Individual shareholders holding nominal share capital up to Rs. 2 lakhs.*	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	ii) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	(b) NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	(c) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	(d) Overseas Depositors (holding DRs), (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	(e) Any Other (specify)																	
	<b>Sub-Total (B)(3)</b>																	
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

(c)	Category & Name of the shareholders (b)	Nos. of shareholder (ii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii)= (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)(viii)	Number of Voting Rights held in each class of securities (ix)			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)= (vii)-(x) as a % of (A+B+C2)	Number of Locked in shares(xii)	Number of Shares pledged or otherwise encumbered(xiii)	Number of equity shares held in dematerialized form (xiv)
								Class X	Class Y	Total						
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)															
(a)	Name (abc...)															
	<b>Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Note**

- (1) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.
- (2) NA denotes "Not Applicable"



**Table V - Statement showing details of significant beneficial owners (SBOs)**

Sr. No	Details of the Significant Beneficial Owner(SBO) (I)		Details of the registered owner (II)		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)					Date of creation / acquisition of significant beneficial interest# (IV)
	Name	Nationality	Name	Nationality	Shares** (%)	Voting rights (%)	Rights on distributable (%) Dividend or any other Distribution	Exercise of control	Exercise of significant Influence	
1	Reliance Industries Limited	Indian	Network 18 Media & Investments Limited#	Indian	10000	100	100	No	No	30.01.2020

# Includes 6 Nominee Shareholders holding 1 equity share each on behalf of Network 18 Media & Investments Limited  
 \* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.  
 \*\*The discharge of the consideration for the business transfer shall be in the form of securities and shall be determined by the board of Web18 in consultation with Network18 - Web18 shall continue to remain a wholly owned subsidiary of Network 18 post the Scheme.





*"Annexure - 5(g) (ii)"*

**Format of holding of specified securities**

- 1 Name of Entity: **Digital18 Media Limited (Transferee Company 3)**
- 2 Scrip Code/Name of Scrip/Class of Security : **Equity Shares**
- 3 Share Holding Pattern Filed under Regulation 31(1)(b) **As on February 1, 2020 (Pre-Scheme)**

Particulars	Yes	No
1 Whether the *Listed Entity has issued any partly paid up shares?		NO
2 Whether the *Listed Entity has issued any Convertible Securities or Warrants?		NO
3 Whether the *Listed Entity has any shares against which depository receipts are issued?		NO
4 Whether the *Listed Entity has any shares in locked-in?		NO
5 Whether any shares held by promoters are pledge or otherwise encumbered?		NO
6 Whether the *Listed Entity has issued any Differential Voting Rights?		NO
7 Whether the *listed entity has any significant beneficial owner?	YES	

\*This information is being prepared for unlisted company.



Table 1 - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholder s (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)	No. of Shares Underlying convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class X (Equity)	Class Y	Total				(a)	As a % of total Shares held (b)	(a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group	7*	10000	0	0	10000	100.00	10000	0	10000	100.00	0	0.00	0	0.00	0	0.00	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Total</b>	<b>7*</b>	<b>10000</b>	<b>0</b>	<b>0</b>	<b>10000</b>	<b>100.00</b>	<b>10000</b>	<b>0</b>	<b>10000</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>

\* Includes 6 Nominee Shareholders holding 1 equity share each on behalf of Network18 Media & Investments Limited.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(A) Category & Name of the shareholders (i)	Nos. of shares held (ii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (ii)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)(viii)	Number of Voting Rights held in each class of securities (ix)			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) as a % of (A+B+C2)	Number of Locked in shares (xii)	As a % of total Shares held (b)	Number of pledged or otherwise encumbered (xiii)	As a % of total Shares held (b)	Number of equity shares held in dematerialized form (xiv)
							Class X(Equity)	Class Y	Total								
(1) Indian																	
(a) Individuals/Hindu undivided Family																	
(b) Central Government/ State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(c) Financial Institutions/ Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(d) Any Other (Specify)																	
<b>Bodies Corporate</b>																	
Network 18 Media & Investments Limited	1	9994	6	0	9994	99.94	9994	0	9994	99.94	0	0	0.00	0	0	0	0
Nominee Shareholders of Network 18 Media & Investments Limited	6	6	0	0	6	0.06	6	0	6	0.06	0	0	0.00	0	0	0	0
<b>Sub-Total (A)(1)</b>																	
<b>Foreign</b>																	
Individuals (Non- Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
<b>Sub-Total (A)(2)</b>																	
<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>7</b>	<b>10000</b>	<b>6</b>	<b>0</b>	<b>10000</b>	<b>100</b>	<b>10000</b>	<b>0</b>	<b>10000</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Note :  
 (1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

(B)	Category & Name of the shareholder (i)	Nos. of shareholder (iii)	No. of fully paid up equity shares held (iv)	No. of Party equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (X)			Total as a % of Total Voting rights	No. of Shares Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)	Number of pledged or otherwise encumbered (XIII) (a)	Number of Shares held (Not applicable) (b)	Number of equity shares held in dematerialized form (XIV)
								Class X (Equity)	Class Y	Total							
(1)	<b>Institutions</b>																
	(a) Mutual Funds/UTI	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	(c) Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	(d) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	(e) Foreign Portfolio Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	(f) Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	(g) Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	(h) Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	(i) Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	<b>Sub-Total (B)(1)</b>																
(2)	<b>Central Government/State Government(s)/ President of India</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	<b>Sub-Total (B)(2)</b>																
(3)	<b>Non-institutions</b>																
	(a) Individuals -	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	i) Individual shareholders holding nominal share capital up to Rs. 2 lakhs.*																
	ii) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	(b) NBF-Cs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	(c) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	(d) Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
	(e) Any Other (specify)																
	<b>Sub-Total (B)(3)</b>																
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

(C)	Category & Name of the shareholders (I)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)(VIII)	Number of Voting Rights held in each class of securities (X)			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities, as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C2)	Number of Locked in shares(XII)	As a % of total Shares held	Number of pledged or otherwise encumbered(XIII)	As a % of total Shares held (Not applicable)	Number of Shares pledged or otherwise encumbered(XIII)	As a % of total Shares held (Not applicable)	Number of equity shares held in dematerialized form (XIV)	
								Class X	Class Y	Total											
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	
(a)	Name of DR Holder (if available)																				
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																				
(a)	Name (abc...)																				
	Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	

Note  
 (1) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.  
 (2) NA denotes " Not Applicable"



**Table V - Statement showing details of significant beneficial owners (SBOs)**

Sr. No	Details of the Significant Beneficial Owner(SBO) (I)		Details of the registered owner (II)		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)					Date of creation / acquisition of significant beneficial interest# (IV)
	Name	Nationality	Name	Nationality	Shares (%)	Voting rights (%)	Rights on distributable (%) Dividend or any other Distribution	Exercise of control	Exercise of significant Influence	
1	Reliance Industries Limited	Indian	Network18 Media & Investments Limited#	Indian	10000	100	100	No	No	30.01.2020

# Includes 6 Nominee Shareholders holding 1 equity share each on behalf of Network18 Media & Investments Limited  
 \* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.



"Annexure - 5(g)(iv)"

**Format of holding of specified securities**

- 1 Name of Entity: **Digital18 Media Limited (Transferee Company 3)**
- 2 Scrip Code/Name of Scrip/Class of Security : **Equity Shares**
- 3 Share Holding Pattern Filed under Regulation 31(1)(b) **Post Scheme**

	<b>Particulars</b>	<b>Yes</b>	<b>No</b>
1	Whether the *Listed Entity has issued any partly paid up shares?		NO
2	Whether the *Listed Entity has issued any Convertible Securities or Warrants?		NO
3	Whether the *Listed Entity has any shares against which depository receipts are issued?		NO
4	Whether the *Listed Entity has any shares in locked-in?		NO
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO
6	Whether the *Listed Entity has issued any Differential Voting Rights?		NO
7	Whether the *Listed entity has any significant beneficial owner?	YES	

\*This information is being prepared for unlisted company.



Table I - Summary Statement holding of specified securities

Category (i)	Category of shareholder (ii)	Nos. of shareholders (iii)	No. of fully paid up equity shares held** (iv)	No. of Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held ** (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities ** (ix)			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants) ** (x)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) ** (xi) = (vii)-(x) As a % of (A+B+C2)	Number of Locked In shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
								Class X (Equity)	Class Y	Total				(a) As a % of total Shares held (b)	(a) As a % of total Shares held (b)	(a) As a % of total Shares held (b)		
(A)	Promoter & Promoter Group	7*	10000	0	0	10000	100.00	10000	0	10000	100.00	0	0.00	0	0.00	0	0.00	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Total</b>	<b>7*</b>	<b>10000</b>	<b>0</b>	<b>0</b>	<b>10000</b>	<b>100.00</b>	<b>10000</b>	<b>0</b>	<b>10000</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>

\* Includes 6 Nominees Shareholders holding 1 equity share each on behalf of Network 18 Media & Investments Limited.

\*\* The discharge of the consideration for the business transfer shall be in the form of securities and shall be determined by the board of Digital 18 in consultation with Network 18 - Digital 18 shall continue to remain a wholly owned subsidiary of Network 18 post the Scheme.





Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(A)	Category & Name of the shareholders (I)	Nos. of shareholder (II)	No. of fully paid up equity shares held - (IV)	No. of Partly paid-up equity shares held (V)	No. of shares Underlying Depository Receipts (VI)	Total nos. shares held* (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1987 As a % of (A+B+C2)(VIII)	Number of Voting Rights held in each class of securities* (IX)			Total as a % of Total Voting rights	No. of Shares Underlying convertible securities (including Warrants)* (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)* (XI)= (VII)+(X) as a % of (A+B+C2)	Number of Locked in Shares(XII)	As a % of total Shares held (B)	Number of Shares pledged or otherwise encumbered(XIII)	As a % of total Shares held (B)	Number of equity shares held in dematerialized form (XIV)
								Class X(Equity)	Class Y	Total								
(1)	Indian																	
(a)	Individuals/Hindu undivided Family																	
(b)	Central Government/State Government(s)		0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0.00	0
(c)	Financial Institutions/ Banks		0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0.00	0
(d)	Any Other (Specify)																	
	<b>Bodies Corporate</b>																	
	Network 18 Media & Investments Limited	1	9994	0	0	9994	99.94	9994	0	9994	99.94	0	0	0.00	0	0.00	0	
	Nominee Shareholders of Network 18 Media & Investments Limited	6	6	0	0	6	0.06	6	0	6	0.06	0	0	0.00	0	0.00	0	
	<b>Sub-Total (A1)</b>																	
	<b>Foreign</b>																	
	Individuals (Non- Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	
	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	
	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	
	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	
	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	
	<b>Sub-Total (A2)</b>																	
	<b>Total Shareholding of Promoter and Promoter Group</b>	<b>7</b>	<b>10000</b>	<b>0</b>	<b>0</b>	<b>10000</b>	<b>100</b>	<b>10000</b>	<b>0</b>	<b>10000</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

\*The discharge of the consideration for the business transfer shall be in the form of securities and shall be determined by the board of Digital 18 in consultation with Network 18 - Digital 18 shall continue to remain a wholly owned subsidiary of Network 18 post the Scheme.



Table III - Statement showing shareholding pattern of the Public shareholder

(B) Category & Name of the shareholders (I)	Nos. of shareholder (II)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (X)			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)	No. (a) As a % of total Shares held (b)	Number of Shares pledged or otherwise encumbered (XIII) (a)	Number of Shares held (Not applicable) (b)	Number of equity shares held in dematerialized form (XIV)
							Class X (Equity)	Class Y	Total								
(1) Institutions																	
(a) Mutual Funds/UTI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(c) Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(d) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(e) Foreign Portfolio Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(f) Financial Institutions/ Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(g) Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(i) Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
Sub-Total (B)(1)																	
(2) Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
Sub-Total (B)(2)																	
(3) Non-institutions																	
(a) Individuals - i) Individual shareholders holding nominal share capital up to Rs. 2 lakhs.*	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
ii) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(b) NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(c) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(d) Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(e) Any Other (Specify)																	
Sub-Total (B)(3)																	
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

(C) Category & Name of the shareholders (i)	Nos. of shareholder (ii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	No. of Shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)/(viii)	Number of Voting Rights held in each class of securities (ix)			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) as a % of (A+B+C2)	Number of Locked in shares (xii)	Number of Shares pledged or otherwise encumbered (xiii)	Number of equity shares held in dematerialized form (xiv)
							Class X	Class Y	Total						
(1) Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
(a) Name of DR Holder (if available)															
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)															
(a) Name (abc...)															
Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	

Note

- (1) V/L: the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.  
 (2) NA denotes "Not Applicable"



**Table V - Statement showing details of significant beneficial owners (SBOs)**

Sr. No	Details of the Significant Beneficial Owner(SBO) (I)		Details of the registered owner (II)		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)					Date of creation / acquisition of significant beneficial interest# (IV)
	Name	Nationality	Name	Nationality	Shares** (%)	Voting rights (%)	Rights on distributable (%) Dividend or any other Distribution	Exercise of control	Exercise of significant Influence	
1	Reliance Industries Limited	Indian	Network 18 Media & Investments Limited#	Indian	10000	100	100	No	No	30.01.2020

# Includes 6 Nominee Shareholders holding 1 equity share each on behalf of Network 18 Media & Investments Limited  
 \* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.  
 \*\*The discharge of the consideration for the business transfer shall be in the form of securities and shall be determined by the board of Digital 18 in consultation with Network 18 - Digital 18 shall continue to remain a wholly owned subsidiary of Network 18 post the Scheme.

